

<b>Form 1099-R</b> <input type="checkbox"/> CORRECTED (if checked)		OMB No. 1545-0119	<b>2022</b>	
1 Gross distribution <b>970000.00</b>	2a Taxable amount <b>615000.00</b>	<b>Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</b>		
2b Taxable amount not determined <input type="checkbox"/>	Total distribution <input checked="" type="checkbox"/>			
PAYER'S TIN <b>13-3249958</b>	RECIPIENT'S TIN <b>XXX-XX-0023</b>	12 FATCA filing requirement: <input checked="" type="checkbox"/>		
PAYER'S name, street address, city, state, ZIP code, and telephone no. <b>INTEGRATED DATA MANAGEMENT SYSTEMS, INC ACCOUNT ABILITY COMPLIANCE SOFTWARE 555 BROADHOLLOW ROAD SUITE 273 MELVILLE NY 11747-5001 631-249-7744/SALES DEPT</b>				
Account number (see instructions) <b>567755575574</b>	11 1st year of desig. Roth contrib.	13 Date of payment <b>03/10/2021</b>		
RECIPIENT'S name, street address, city, state, and ZIP code <b>JOHN DOE 33 EAST 17 STREET UNIT 2101 NEW YORK NY 10003-2005</b>				
3 Capital gain (included in box 2a)	4 Federal income tax withheld <b>135000.00</b>	5 Employee contrib./Desig. Roth contrib. or insurance premiums		
6 Net unrealized appreciation in employer's securities	7 Distribution code <b>7K</b>	IRA/SEP/SIMPLE <input type="checkbox"/>	8 Other <b>13500.00</b>	% <b>18</b>
9a Your percentage of total distribution %	9b Total employee contrib.	10 Amount allocable to IRR within 5 years		
14 State tax withheld <b>87500.00</b> <b>43500.00</b>	15 State/Payer's state no. <b>NY/13-3249958</b> <b>NJ/129255681001</b>	16 State distribution <b>635000.00</b> <b>335000.00</b>		
17 Local tax withheld <b>38750.00</b>	18 Name of locality <b>NYC</b>	19 Local distribution <b>205000.00</b>		

**Copy 2** File this copy with your state, city, or local income tax return, when required.

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Internal Revenue Service

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**Copy C** For Recipient's Records

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**Copy B** If this form shows Federal income tax withheld in Box 4, attach this copy to your Federal tax return.

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