

Form 1096 Department of the Treasury Internal Revenue Service	Annual Summary and Transmittal of U.S. Information Returns	OMB No. 1545-0108 2022														
FILER'S Name and Address INTEGRATED DATA MANAGEMENT SYSTEMS, INC ACCOUNT ABILITY COMPLIANCE SOFTWARE 555 BROADHOLLOW ROAD SUITE 273 MELVILLE NY 11747-5001		INFORMATION COPY - DO NOT FILE WITH IRS														
Name of person to contact SALES DEPT		Telephone number 631-249-7744														
Email address support@idmsinc.com		Fax number 631-249-4425														
1 Employer ID number 13-3249958	2 Social security number	3 Total no. of forms 2														
4 Federal tax withheld 1550000.00		5 Total reported with this 1096 8708240.72														
6 Enter an "X" in only one box below to indicate the type of form being filed.																
W-2G	1097-BTC	1098	1098-C	1098-E	1098-F	1098-Q	1098-T	1099-A	1099-B	1099-C	1099-CAP	1099-DIV	1099-G	1099-INT	1099-K	1099-LS
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1099-LTC	1099-MISC	1099-NEC	1099-OID	1099-PATR	1099-Q	1099-QA	1099-R	1099-S	1099-SA	1099-SB	3921	3922	5498	5498-ESA	5498-QA	5498-SA
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

THIS IS AN INFORMATION COPY - DO NOT FILE THIS COPY WITH THE INTERNAL REVENUE SERVICE.

Under penalties of perjury, I declare that I have examined this return and accompanying documents, and, to the best of my knowledge and belief, they are true, correct, and complete.

Signature ►

Title ►

Date ►

Instructions

Reminder. The only acceptable method of filing the information returns listed on this form in box 6 electronically with the Internal Revenue Service is through the FIRE system. See Pub. 1220.

Purpose of form. Use this form to transmit paper Forms 1097, 1098 1099, 3921, 3922, 5498, and W-2G to the Internal Revenue Service.

Caution: If you are required to file 250 or more information returns of any one type (excluding Form 1098-F), you must file electronically. If you are required to file electronically but fail to do so, and you do not have an approved waiver, you may be subject to a penalty. For more information, see part F in the 2022 General Instructions for Certain Information Returns.

Forms 1099-QA and 5498-QA can be filed on paper only, regardless of the number of returns.

Who must file. Any person or entity who files any of the forms shown in line 6 above must file Form 1096 to transmit those forms to the IRS.

When to file. File Form 1096 as follows.

- With Forms 1097, 1098, 1099, 3921, 3922, or W-2G, file by February 28, 2023.
- With Forms 1099-NEC, file by January 31, 2023.
- With Forms 5498, file by May 31, 2023.

Where To File

IMPORTANT - THIS IS AN INFORMATION COPY ONLY. DO NOT FILE THIS COPY WITH IRS.

IF YOU ARE NOT REQUIRED TO FILE ELECTRONICALLY REFER TO THE OFFICIAL IRS FORM 1096 FOR MAILING INSTRUCTIONS. THE ADDRESS TO WHICH YOU MAIL FORM 1096 WILL DEPEND UPON THE STATE IN WHICH YOU RESIDE.